ALERTS



November 2024

VITA/TCE Volunteer Tax Alert

VTA 2025-01 Changes to Form 6744, VITA/TCE Volunteer Assistor's Test/Retest

Purpose

To inform volunteers about identified issues with the tests and to urge caution when completing certification tests using the Practice Lab.

Message to Volunteers

Volunteers should make the changes shown below to their Form 6744 to ensure accurate completion of the tests.

NOTE: The Practice Lab has not yet been updated with 2024 tax law changes. Volunteers should wait to take the 2024 VITA/TCE certification tests until the Practice Lab is updated for 2024 and the final forms and calculations are available.

Use caution when completing the following test and retest scenarios:

Over the Phone Interpreter Test

Test Question #10

Change answer (d) to 5883.

Advanced Test, Scenario 7, Form 1099-SSA

Changes to Box 5: change year to 2024 and the amount to \$23,899.

Site Coordinator Training

Test Question #10

The answer to Test Question 10 is (a.) The territory office. Prior to opening, each site must have Form 15272, VITA/TCE Security Plan approved, signed and maintained at the territory office.

Site Coordinator Training Retest

Test Question #10

The answer to Test Question 10 is (a.) True. Form 15272, VITA/TCE Security Plan, must be approved annually by, and maintained at, the local SPEC territory office.

The 2024 certification tests on VITA/TCE Central are scheduled to be launched in mid- to late-November.

Resources

Any questions related to TaxSlayer, or the Practice Lab should be directed to your relationship manager.

For specific information refer to the following resource:

TaxSlayer VITA/TCE Blog

Thank you for volunteering and for your dedication to top QUALITY service!