

Form 5330 Return Due Dates – Tax Year 2024

The Form 5330 has various due dates. The due date is dependent upon which Parts (IR Code Section) of the form are completed. When the due date falls on a weekend or holiday, IRS accepts returns as timely filed if received by the next business day. The table below reflects the timely filed received dates for each section of the Form 5330 return.

		Timely Filed Date for:	Timely Filed Date for:	Timely Filed Date for:	Timely Filed Date for:	Timely Filed Date for:	
Tax Period Beginning & Ending Dates	Tax Period	Section A, Section B1 (due 7 month after end of tax year)	Section B (due 15 th day of the 10 month after the last day of the plan year)	Section C (due 15 month after the end of the plan year)	Section D, Section E (due last day of the month following the month in which the reversion occurred (Section D); which the failure occurred (Section E))	Section F (due 15 th day of the 5 th month following the close of the entity manager's taxable year which the plan began a party to a prohibited tax shelter transaction)	Tax Year of Return
01/01/24—12/31/24	202412	07/31/25	10/15/25	03/31/26	01/31/25	05/15/25	2024
02/01/24—01/31/25	202501	09/02/25	11/17/25	04/30/26	02/28/25	06/16/25	2024
03/01/24—02/28/25	202502	09/30/25	12/15/25	06/01/26	03/31/25	07/15/25	2024
04/01/24—03/31/25	202503	10/31/25	01/15/26	06/30/26	04/30/25	08/15/25	2024
05/01/24—04/30/25	202504	12/01/25	02/17/26	07/31/26	06/02/25	09/15/25	2024
06/01/24—05/31/25	202505	12/31/25	03/16/26	08/31/26	06/30/25	10/15/25	2024
07/01/24—06/30/25	202506	02/02/26	04/15/26	09/30/26	07/31/25	11/17/25	2024
08/01/24—07/31/25	202507	03/02/26	05/15/26	11/02/26	09/02/25	12/15/25	2024
09/01/24—08/31/25	202508	03/31/26	06/15/26	11/30/26	09/30/25	01/15/26	2024
10/01/24—09/30/25	202509	04/30/26	07/15/26	12/31/26	10/31/25	02/17/26	2024
11/01/24—10/31/25	202510	06/01/26	08/17/26	02/01/27	12/01/25	03/16/26	2024
12/01/24—11/30/25	202511	06/30/26	09/15/26	03/01/27	12/31/25	04/15/26	2024