

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Department of the Treasury Internal Revenue Service

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Open to Public Inspection

For calendar year 2023 or tax year beginning TaxPeriodBeginDt, 2023, and ending TaxPeriodEndDt, 20

Name of foundation, Employer identification number, Telephone number, US/Foreign Address, Accounting method, etc.

Table with 5 main columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include Revenue (1-12), Operating and Administrative Expenses (13-26), and Summary (27-29).

<b>Part II Balance Sheets</b> Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		Beginning of year		End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
<b>Assets</b>	1 Cash—non-interest-bearing	CashBOYAmt	CashEOYAmt	CashEOYFMVAmt	
	2 Savings and temporary cash investments	SavAndTempCashInvstBOYAmt	SavAndTempCashInvstEOYAmt	SavAndTempCashInvstEOYFMVAmt	
	3 Accounts receivable <u>AcctRcvblAmt</u>				
	Less: allowance for doubtful accounts <u>AcctRcvblAllwncDbtflAcctAmt</u>	AcctRcvblBOYAmt	AcctRcvblEOYAmt	AcctRcvblEOYFMVAmt	
	4 Pledges receivable <u>PledgesRcvblAmt</u>				
	Less: allowance for doubtful accounts <u>PledgesRcvblAllwncDbtflAcctAmt</u>	PledgesRcvblBOYAmt	PledgesRcvblEOYAmt	PledgesRcvblEOYFMVAmt	
	5 Grants receivable	GrantsReceivableBOYAmt	GrantsReceivableEOYAmt	GrantsReceivableEOYFMVAmt	
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)	RcvblFromOfficersBOYAmt	RcvblFromOfficersEOYAmt	RcvblFromOfficersEOYFMVAmt	
	7 Other notes and loans receivable (attach schedule) <u>OtherNtsAndLoansRcvblAmt</u>				
	Less: allowance for doubtful accounts <u>OtherRcvblAllwncDbtflAcctAmt</u>	OtherNtsAndLoansRcvblBOYAmt	OtherNtsAndLoansRcvblEOYAmt	OtherNtsAndLoansRcvblEOYFMVAmt	
	8 Inventories for sale or use	InventoriesBOYAmt	InventoriesEOYAmt	InventoriesEOYFMVAmt	
	9 Prepaid expenses and deferred charges	PrepaidExpensesBOYAmt	PrepaidExpensesEOYAmt	PrepaidExpensesEOYFMVAmt	
	10a Investments—U.S. and state government obligations (attach schedule)	USGovernmentObligationsBOYAmt	USGovernmentObligationsEOYAmt	USGovtObligationsEOYFMVAmt	
	b Investments—corporate stock (attach schedule)	CorporateStockBOYAmt	CorporateStockEOYAmt	CorporateStockEOYFMVAmt	
	c Investments—corporate bonds (attach schedule)	CorporateBondsBOYAmt	CorporateBondsEOYAmt	CorporateBondsEOYFMVAmt	
	11 Investments—land, buildings, and equipment: basis <u>InvstLandCostOrOtherBasisAm</u>				
Less: accumulated depreciation (attach schedule) <u>InvstLandAccumDepreciationAm</u>	LandBldgInvestmentsBOYAmt	LandBldgInvestmentsEOYAmt	LandBldgInvestmentsEOYFMVAmt		
12 Investments—mortgage loans	MortgageLoansBOYAmt	MortgageLoansEOYAmt	MortgageLoansEOYFMVAmt		
13 Investments—other (attach schedule)	OtherInvestmentsBOYAmt	OtherInvestmentsEOYAmt	OtherInvestmentsEOYFMVAmt		
14 Land, buildings, and equipment: basis <u>LandBldgEquipCostOrOtherBssAm</u>					
Less: accumulated depreciation (attach schedule) <u>LandBldgEquipAccumDeprecAm</u>	LandBOYAmt	LandEOYAmt	LandEOYFMVAmt		
15 Other assets (describe <u>OtherAssetsSchedule</u> )	OtherAssetsBOYAmt	OtherAssetsEOYAmt	OtherAssetsEOYFMVAmt		
16 <b>Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I)	TotalAssetsBOYAmt	TotalAssetsEOYAmt	TotalAssetsEOYFMVAmt		
<b>Liabilities</b>	17 Accounts payable and accrued expenses	AccountsPayableBOYAmt	AccountsPayableEOYAmt		
	18 Grants payable	GrantsPayableBOYAmt	GrantsPayableEOYAmt		
	19 Deferred revenue	DeferredRevenueBOYAmt	DeferredRevenueEOYAmt		
	20 Loans from officers, directors, trustees, and other disqualified persons	LoansFromOfficersBOYAmt	LoansFromOfficersEOYAmt		
	21 Mortgages and other notes payable (attach schedule)	MortgagesAndNotesPayableBOYAmt	MortgagesAndNotesPayableEOYAmt		
	22 Other liabilities (describe <u>OtherLiabilitiesSchedule</u> )	OtherLiabilitiesBOYAmt	OtherLiabilitiesEOYAmt		
	23 <b>Total liabilities</b> (add lines 17 through 22)	TotalLiabilitiesBOYAmt	TotalLiabilitiesEOYAmt		
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow FASB ASC 958, complete lines 24, 25, 29, and 30</b> <u>OrganizationFollowsFASB117Ind</u> <input type="checkbox"/>				
	24 Net assets without donor restrictions	NoDonorRstrNetAssestsBOYAmt	NoDonorRstrNetAssestsEOYAmt		
	25 Net assets with donor restrictions	DonorRstrNetAssestsBOYAmt	DonorRstrNetAssestsEOYAmt		
	<b>Foundations that do not follow FASB ASC 958, complete lines 26 through 30</b> <u>OrgDoesNotFollowFASB117Ind</u> <input type="checkbox"/>				
	26 Capital stock, trust principal, or current funds	CapitalStockBOYAmt	CapitalStockEOYAmt		
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	AdditionalPaidInCapitalBOYAmt	AdditionalPaidInCapitalEOYAmt		
	28 Retained earnings, accumulated income, endowment, or other funds	RetainedEarningBOYAmt	RetainedEarningEOYAmt		
	29 <b>Total net assets or fund balances</b> (see instructions)	TotNetAstOrFundBalancesBOYAmt	TotNetAstOrFundBalancesEOYAmt		
	30 <b>Total liabilities and net assets/fund balances</b> (see instructions)	TotalLiabilitiesNetAstBOYAmt	TotalLiabilitiesNetAstEOYAmt		

<b>Part III Analysis of Changes in Net Assets or Fund Balances</b>			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	TotNetAstOrFundBalancesBOYAmt
2	Enter amount from Part I, line 27a	2	ExcessRevenueOverExpensesAmt
3	Other increases not included in line 2 (itemize) <u>OtherIncreasesSchedule</u>	3	OtherIncreasesAmt
4	Add lines 1, 2, and 3	4	SubtotalAmt
5	Decreases not included in line 2 (itemize) <u>OtherDecreasesSchedule</u>	5	OtherDecreasesAmt
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	TotNetAstOrFundBalancesEOYAmt

Part IV Capital Gains and Losses for Tax on Investment Income

Table with columns for Property Desc, How Acquired Cd, Acquired Dt, Sold Dt, Gross sales price, Depreciation allowed, Cost or other basis, Gain or loss, FMV as of 12/31/69, Adjusted basis, Excess FMV over adjusted basis, and Capital gain net income.

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948—see instructions)

Table with columns for Investment Income Excise Tax Amt, Tax Under Section 511 Amt, Subtotal Amt, Subtitle A Tax Amt, Tax Based on Investment Income Amt, Total Payments and Credits Amt, Es Penalty Amt, Tax Due Amt, Overpayment Amt, and Refund Amt.

Part VI-A Statements Regarding Activities

- 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes?
c Did the foundation file Form 1120-POL for this year?
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:
(1) On the foundation. \$ [Section4955OrganizationTaxAmt] (2) On foundation managers. \$ [Section4955ManagersTaxAmt]
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ [TaxReimbursedAmt]
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments?
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?
b If "Yes," has it filed a tax return on Form 990-T for this year?
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:
• By language in the governing instrument, or
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?
7 Did the foundation have at least \$5,000 in assets at any time during the year?
8a Enter the states to which the foundation reports or with which it is registered.
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G?
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2023 or the tax year beginning in 2023?
10 Did any persons become substantial contributors during the tax year?
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)?
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?
Website address [WebsiteAddressTxt]
14 The books are in care of [PersonsWithBooksName] [IndividualWithBooksNm] Telephone no. [PhoneNum]
Located at [LocationOfBooksUSAddress] [LocationOfBooksForeignAddress] ZIP+4
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - [NECTFilingInLieuOFForm1041Ind]
and enter the amount of tax-exempt interest received or accrued during the year [15 TaxExemptInterestAmt]
16 At any time during calendar year 2023, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country [ForeignCountryCd]

Table with columns Yes, No and rows 1a through 16, each with a corresponding indicator box (e.g., LegislativePoliticalActyInd, MoreThan100SpentInd, Form1120POLFiledInd, etc.).



Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

- 1a During the year, did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official?
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance?
c Organizations relying on a current notice regarding disaster assistance, check here
d Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2023?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
a At the end of tax year 2023, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2023?
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income?
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2023 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2023?

Table with columns for 'Yes' and 'No' and rows for each question (1a(1) through 4b) with corresponding checkboxes and labels like 'SaleOrExchDisqualifiedPrsnInd', 'BrrwOrLendDisqualifiedPrsnInd', etc.

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

- 5a During the year, did the foundation pay or incur any amount to:
(1) Carry on propaganda, or otherwise attempt to influence legislation...
(2) Influence the outcome of any specific public election...
(3) Provide a grant to an individual for travel, study, or other similar purposes?
(4) Provide a grant to an organization other than a charitable, etc., organization...
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes...
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions...
c Organizations relying on a current notice regarding disaster assistance, check here
d If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax...
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?

Table with columns Yes, No and rows 5a(1) Influence Legislation Ind, 5a(2) Influence Election Ind, 5a(3) Grants To Individuals Ind, 5a(4) Grants To Organizations Ind, 5a(5) Noncharitable Purpose Ind, 5b Transactions Fail To Qualify As Excl Ind, 5d Maintained Expenditure Rspns Ind, 6a Rcv Fnds To Pay Prsnl Bnft Cntrl Ind, 6b Pay Premiums Prsnl Bnft Cntrl Ind, 7a Prohibited Tax Shelter Trans Ind, 7b Proceeds Or Net Income Ind, 8 Subj To Tax Rmnrtn Ex Prcht Pymt Ind

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

OfficerDirTrstKeyEmplInfoGrp

OfficerDirTrstKeyEmplGrp

Table with 5 columns: (a) Name and address, (b) Title, and average hours per week devoted to position, (c) Compensation (if not paid, enter -0-), (d) Contributions to employee benefit plans and deferred compensation, (e) Expense account, other allowances. Includes sub-headers like PersonNm, BusinessName, USAddress, ForeignAddress, TitleTxt, CompensationAmt, EmployeeBenefitProgramAmt, ExpenseAccountOtherAllwncAmt.

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

CompensationHighestPaidEmplGrp

Table with 5 columns: (a) Name and address of each employee paid more than \$50,000, (b) Title, and average hours per week devoted to position, (c) Compensation, (d) Contributions to employee benefit plans and deferred compensation, (e) Expense account, other allowances. Includes sub-headers like PersonNm, USAddress, ForeignAddress, TitleTxt, CompensationAmt, EmployeeBenefitsAmt, ExpenseAccountAmt.

Total number of other employees paid over \$50,000 OtherEmployeePaidOver50kCnt

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and

Contractors (continued)

3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE"

CompOfHghstPdCtrctOrNONETxt

Table with 3 columns: (a) Name and address of each person paid more than \$50,000 (sub-columns: BusinessName, PersonNm, USAddress, ForeignAddress), (b) Type of service (ServiceTypeTxt), (c) Compensation (CompensationAmt). Includes a ContractorPaidOver50kCn field.

Total number of others receiving over \$50,000 for professional services

Part VIII-A Summary of Direct Charitable Activities

SummaryOfDirectChrtblActyGrp's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

Table with 2 columns: Description (Description1Txt to Description4Txt) and Expenses (Expenses1Amt to Expenses4Amt).

Part VIII-B Summary of Program-Related Investments (see instructions)

SumOfProgramRelatedInvstGrp's largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

Table with 2 columns: Description (Description1Txt, Description2Txt) and Amount (Expenses1Amt, Expenses2Amt).

All other program-related investments. See instructions.

3 AllOtherProgramRelatedInvestmentsSchedule

AllOtherProgramRltdInvstTotAmt

Total. Add lines 1 through 3

TotalAmt

**Part IX Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see

**MinimumInvestmentReturnGrp** instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities . . . . .	<b>1a</b>	AverageMonthlyFMVOfSecAmt
<b>b</b>	Average of monthly cash balances . . . . .	<b>1b</b>	AverageMonthlyCashBalancesAmt
<b>c</b>	Fair market value of all other assets (see instructions) . . . . .	<b>1c</b>	FMVAllOtherNoncharitableAstAmt
<b>d</b>	<b>Total</b> (add lines 1a, b, and c) . . . . .	<b>1d</b>	TotalFMVOfUnusedAssetsAmt
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) . . . . .	<b>1e</b>	ReductionClaimedAmt
<b>2</b>	Acquisition indebtedness applicable to line 1 assets . . . . .	<b>2</b>	AcquisitionIndebtednessAmt
<b>3</b>	Subtract line 2 from line 1d . . . . .	<b>3</b>	AdjustedTotalFMVOfUnusedAstAmt
<b>4</b>	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions) . . . . .	<b>4</b>	CashDeemedCharitableAmt
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 . . . . .	<b>5</b>	NetVINoncharitableAssetsAmt
<b>6</b>	<b>Minimum investment return.</b> Enter 5% (0.05) of line 5 . . . . .	<b>6</b>	MinimumInvestmentReturnAmt

**Part X Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations

**DistributableAmountGrp** and certain foreign organizations Sect4942(j)(3)FndtnAndFrgrnOrglnd and do not complete this part.)

<b>1</b>	Minimum investment return from Part IX, line 6 . . . . .	<b>1</b>	MinimumInvestmentReturnAmt
<b>2a</b>	Tax on investment income for 2022 from Part V, line 5 . . . . .	<b>2a</b>	TaxBasedOnInvestmentIncomeAmt
<b>b</b>	Income tax for 2022. (This does not include the tax from Part V.) . . . . .	<b>2b</b>	IncomeTaxAmt
<b>c</b>	Add lines 2a and 2b . . . . .	<b>2c</b>	TotalTaxAmt
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1 . . . . .	<b>3</b>	DistributableBeforeAdjAmt
<b>4</b>	Recoveries of amounts treated as qualifying distributions . . . . .	<b>4</b>	RecoveriesQualifiedDistriAmt
<b>5</b>	Add lines 3 and 4 . . . . .	<b>5</b>	DistributableBeforeDedAmt
<b>6</b>	Deduction from distributable amount (see instructions) . . . . .	<b>6</b>	DeductionFromDistributableAmt
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1 . . . . .	<b>7</b>	DistributableAsAdjustedAmt

**Part XI Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: expenses, contributions, gifts, etc.—total from Part I, column (d), line 26 . . . . .	<b>1a</b>	QualifyingDistributionsAmt
<b>b</b>	Program-related investments—total from Part VIII-B . . . . .	<b>1b</b>	ExpensesAndContributionsAmt
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes . . . . .	<b>2</b>	ProgramRelatedInvstTotalAmt
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required) . . . . .	<b>3a</b>	CharitableAssetsAcquisPaidAmt
<b>b</b>	Cash distribution test (attach the required schedule) . . . . .	<b>3b</b>	SetAsideSuitabilityTestAmt
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part XII, line 4 . . . . .	<b>4</b>	SetAsideCashDistriTestAmt
			QualifyingDistributionsAmt



**Part XII Undistributed Income** (see instructions)

UndistributedIncomeGrp		(a) Corpus	(b) Years prior to 2022	(c) 2022	(d) 2023
1	Distributable amount for 2023 from Part X, line 7				DistributableAsAdjustedAmt
2	Undistributed income, if any, as of the end of 2023:				
a	Enter amount for 2022 only			UndistributedIncomePYAmt	
b	Total for prior years: PriorYear1Yr, PriorYear2Yr, PriorYear3Yr		TotalForPriorYearsAmt		
3	Excess distributions carryover, if any, to 2023:				
a	From 2018	ExcessDistributionCyovYr5Amt			
b	From 2019	ExcessDistributionCyovYr4Amt			
c	From 2020	ExcessDistributionCyovYr3Amt			
d	From 2021	ExcessDistributionCyovYr2Amt			
e	From 2022	ExcessDistributionCyovYr1Amt			
f	<b>Total</b> of lines 3a through e	TotalExcessDistributionCyovAmt			
4	Qualifying distributions for 2023 from Part XI, line 4: \$ QualifyingDistributionsAmt				
a	Applied to 2022, but not more than line 2a			AppliedToYear1Amt	
b	Applied to undistributed income of prior years (Election required—see instructions)		AppliedToPriorYearsAmt		
c	Treated as distributions out of corpus (Election required—see instructions)	TreatedAsDistriFromCorpusAmt			
d	Applied to 2023 distributable amount				AppliedToCurrentYearAmt
e	Remaining amount distributed out of corpus	RemainingDistriFromCorpusAmt			
5	Excess distributions carryover applied to 2023 (If an amount appears in column (d), the same amount must be shown in column (a).)				
		ExcessDistriCyovAppCYCorpusAmt			ExcessDistributionCyovAppCYAmt
6	<b>Enter the net total of each column as indicated below:</b>				
a	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	TotalCorpusAmt			
b	Prior years' undistributed income. Subtract line 4b from line 2b		PriorYearUndistributedIncmAmt		
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		PriorYearDeficiencyOrTaxAmt		
d	Subtract line 6c from line 6b. Taxable amount—see instructions		Taxable1Amt		
e	Undistributed income for 2022. Subtract line 4a from line 2a. Taxable amount—see instructions			Taxable2Amt	
f	Undistributed income for 2023. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2024				UndistributedIncomeCYAmt
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)	CorpusDistri170b1EOr4942g3Amt			
8	Excess distributions carryover from 2018 not applied on line 5 or line 7 (see instructions)	ExcessDistriCyovFromYr5Amt			
9	<b>Excess distributions carryover to 2024.</b> Subtract lines 7 and 8 from line 6a				
		ExcessDistriCyovToNextYrAmt			
10	Analysis of line 9:				
a	Excess from 2019	ExcessFromYear4Amt			
b	Excess from 2020	ExcessFromYear3Amt			
c	Excess from 2021	ExcessFromYear2Amt			
d	Excess from 2022	ExcessFromYear1Amt			
e	Excess from 2023	ExcessFromCurrentYearAmt			

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2023, enter the date of the ruling

PrivateOperatingFndtnRulingDt

b Check box to indicate whether the foundation is a private operating foundation described in section 170(e)(2)(B)(i) or 170(e)(2)(B)(ii)

Section4942j3lnd Section4942j5lnd

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed

Table with columns: Tax year (a) 2023, (b) 2022, (c) 2021, (d) 2020, (e) Total. Rows: CurrentYearAmt, Year1Amt, Year2Amt, Year3Amt, TotalAmt.

(0.85) of line 2a

c Qualifying distributions from Part XI, line 4, for each year listed

Table with columns: Tax year (a) 2023, (b) 2022, (c) 2021, (d) 2020, (e) Total. Rows: CurrentYearAmt, Year1Amt, Year2Amt, Year3Amt, TotalAmt.

Qualifying distributions not included in line 2c not used directly for active conduct of exempt activities

Table with columns: Tax year (a) 2023, (b) 2022, (c) 2021, (d) 2020, (e) Total. Rows: CurrentYearAmt, Year1Amt, Year2Amt, Year3Amt, TotalAmt.

Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c

Table with columns: Tax year (a) 2023, (b) 2022, (c) 2021, (d) 2020, (e) Total. Rows: CurrentYearAmt, Year1Amt, Year2Amt, Year3Amt, TotalAmt.

3 Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test—enter:

(1) Value of all assets
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

Table with columns: Tax year (a) 2023, (b) 2022, (c) 2021, (d) 2020, (e) Total. Rows: CurrentYearAmt, Year1Amt, Year2Amt, Year3Amt, TotalAmt.

"Endowment" alternative test—enter 2/3 of minimum investment return shown in Part IX, line 6, for each year listed

Table with columns: Tax year (a) 2023, (b) 2022, (c) 2021, (d) 2020, (e) Total. Rows: CurrentYearAmt, Year1Amt, Year2Amt, Year3Amt, TotalAmt.

c "Support" alternative test—enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

Table with columns: Tax year (a) 2023, (b) 2022, (c) 2021, (d) 2020, (e) Total. Rows: CurrentYearAmt, Year1Amt, Year2Amt, Year3Amt, TotalAmt.

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

Table with columns: Tax year (a) 2023, (b) 2022, (c) 2021, (d) 2020, (e) Total. Rows: CurrentYearAmt, Year1Amt, Year2Amt, Year3Amt, TotalAmt.

(3) Largest amount of support from an exempt organization

Table with columns: Tax year (a) 2023, (b) 2022, (c) 2021, (d) 2020, (e) Total. Rows: CurrentYearAmt, Year1Amt, Year2Amt, Year3Amt, TotalAmt.

(4) Gross investment income

Table with columns: Tax year (a) 2023, (b) 2022, (c) 2021, (d) 2020, (e) Total. Rows: CurrentYearAmt, Year1Amt, Year2Amt, Year3Amt, TotalAmt.

Part XIV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

ContributingManagerNm

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

ShareholderManagerNm

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

OnlyContriToPreselectedlnd: foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

The name, address, and telephone number or email address of the person to whom applications should be addressed:

RecipientPersonNm RecipientUSAddress RecipientForeignAddress RecipientPhoneNum RecipientEmailAddressTxt

b The form in which applications should be submitted and information and materials they should include:

FormAndInfoAndMaterialsTxt

c Any submission deadlines:

SubmissionDeadlinesTxt

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

RestrictionsOnAwardsTxt

**Part XIV** Supplementary Information *(continued)*

**3** Grants and Contributions Paid During the Year or Approved for Future Payment

<small>GrantOrContributionPdDurYrGrp</small>	Recipient	<small>If recipient is an individual, show any relationship to any foundation manager or substantial contributor</small>	<small>Foundation status of recipient</small>	<small>Purpose of grant or contribution</small>	<small>Amount</small>
Name and address (home or business)					

**a** Paid during the year

<small>RecipientPersonNm</small>	<small>RecipientUSAddress</small>	<small>RecipientForeignAddress</small>	<small>RecipientRelationshipTxt</small>	<small>RecipientFoundationStatusTxt</small>	<small>GrantOrContributionPurposeTxt</small>	<small>USAmountType</small>
<div style="position: absolute; top: 50%; left: 50%; transform: translate(-50%, -50%); opacity: 0.1; font-size: 4em; pointer-events: none;">                     Informational Copy Do Not File                 </div>						

**Total**

TotalGrantOrContriPdDurYrAmt

**b** Approved for future payment

<small>GrantOrContriApprvForFutGrp</small>	<small>RecipientPersonNm</small>	<small>RecipientUSAddress</small>	<small>RecipientForeignAddress</small>	<small>RecipientRelationshipTxt</small>	<small>RecipientFoundationStatusTxt</small>	<small>GrantOrContributionPurposeTxt</small>	<small>USAmountType</small>
<div style="position: absolute; top: 50%; left: 50%; transform: translate(-50%, -50%); opacity: 0.1; font-size: 4em; pointer-events: none;">                     Informational Copy Do Not File                 </div>							

**Total**

**3** TotalGrantOrContriApprvFutAmt

Part XV-A Analysis of Income-Producing Activities AnalysisIncomeProducingActyGrp

Enter gross amounts unless otherwise indicated.

ProgramServiceRevenueDfl

1 Program service revenue:

- a Desc
b
c
d
e
f

Table with 5 columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Rows include categories like Fees and contracts from government agencies, membership dues, etc.

5 Net rental income or (loss) from real estate:

- NetRntIncmReDebtFincdPropGrp Debt-financed property
NetRntIncmReNotDebtFincdPropGrp Not debt-financed property
NetRentalIncomePersonalPropGrp Rental income or (loss) from personal property
OtherInvestmentIncomeGrp Other investment income
GainSalesAstOthThanInvnryGrp Income or (loss) from sales of assets other than inventory
NetIncomeLossFromSpecialEvtGrp Income or (loss) from special events
GrossProfitLossFromSalesOfInvnryGrp Gross profit or (loss) from sales of inventory
OtherRevenueDescribedGrp Other revenue: a Desc
b
c
d
e

SubtotalIncomeProducingActyGrp Total. Add columns (b), (d), and (e) UnrelatedBusinessTaxblIncmAmt ExclusionAmt RelatedOrExemptFunctionIncmAmt

13 Total. Add line 12, columns (b), (d), and (e) 13 TotalIncomeProducingActyAm

(See worksheet in line 13 instructions to verify calculations.)

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes RlnOfActyToAccomOfExmptPrpsGrp

Line No. Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

LineNumberTxt

RelationshipStatementTxt

