

ProgramName	ProgramYear	DateOfPublicRelease	ProgramContentAndFrequency
Individuals, Top 400 Individual Income Tax Returns with the Largest AGI	2014	12/1/2016	This annual study provides data on the top 400 individual income tax returns with the largest AGI. The data contain frequencies, money amounts, and average dollar amounts for income, deductions, and tax credits. Also included are data on marginal tax rate, average tax rate, and the number of times an individual return appeared in each of the tax years. Data from the Tax Year 2014 study are from returns filed through December 2015.
Individuals, Mid-November Filing Season Statistics	2016	12/28/2016	This report, published three times per year, includes number of returns, total income, total tax, and share of income composed of capital gains, by AGI category. Data for the November report are based on returns processed through week 47 of the filing season.
Tax-Exempt Organizations, Unrelated Business Income	2013	1/10/2017	This annual study provides data on unrelated business income and deductions for organizations classified as tax-exempt under the Internal Revenue Code. Data for the Tax Year 2013 study are from returns filed through December 2015.
Individuals, Form W-2 Tabulations	2013	1/31/2017	This program provides statistical tables on individual income taxpayers with amounts found on Form W-2, "Wage and Tax Statement." The statistical tables provide detailed information about individual wages, tax withholding, elective deferral contributions, and retirement plan participation. Current statistical tables have been categorized into four main areas: Wage Statistics; Elective Retirement Contribution Statistics; Retirement Plan Indicator Statistics; and Summary Statistics.
Individuals, Advance Data	2015	2/28/2017	This annual study provides information on income, deductions, taxes, and credits reported on individual income tax returns and associated schedules. The file contains information on returns filed through September 2016 weighted up to represent a full year of data.
SOI Bulletin, Publication 1136, Winter Issue	2017	2/28/2017	This quarterly report contains the earliest published financial statistics obtained from the various types of tax and information returns filed.
IRS Research Bulletin, Publication 1500	2016	3/23/2017	This report features selected papers from the annual IRS-Tax Policy Center Research Conference. Papers include the latest trends and research findings from all areas of the IRS, officials from other government agencies, and academic and private sector experts on tax policy, tax administration, and tax compliance.
IRS Data Book, Publication 55B	2016	3/30/2017	This report describes activities conducted by the Internal Revenue Service during Fiscal Year 2015 (October 1, 2015, through September 30, 2016). It provides information on returns filed and taxes collected, enforcement, taxpayer assistance, the IRS budget and workforce, and other selected activities.
Corporations, Foreign Owned	2014	5/25/2017	This file, compiled/published in even years, contains data on transactions of foreign-owned corporations.
Corporations, Corporation Income Tax Returns Complete Report, Publication 16	2014	Pending	This annual publication provides statistics from the Form 1120 series pertaining to income, deductions, assets, liabilities, and tax reported on corporation income tax returns. Classifications are by industry, form type, size of total assets, and size of business receipts. Separate tabulations from the Form 1120S, "U.S. Income Tax Return for an S Corporation," are also included. Release date is pending a review of the content of all SOI corporate publications in accordance with recently revised IRS disclosure guidelines.
Tax-Exempt Organizations, Annual Financial Extracts	2016	5/25/2017	The Processing Year 2016 extract files contain selected financial data collected for program administrative purposes from the population of tax-exempt organization information returns.
SOI Bulletin, Publication 1136, Spring Issue	2017	5/30/2017	This quarterly report contains the earliest published financial statistics obtained from the various types of tax and information returns filed.
Corporations, Complete Report Tabulations, Publication 16	2014	Pending	This annual report provides comprehensive data on corporation income tax returns classified chiefly by industry groups and form type. Data are from returns with accounting periods ended July 2014 through June 2015. Release date is pending a review of all SOI corporate publications in accordance with recently revised IRS disclosure guidelines.
Individuals, High-Income Returns Study	2014	6/27/2017	This annual study provides detailed data on returns with adjusted gross income or expanded income greater than \$200,000. The study also looks at high-income nontaxable returns (HINTs) and the reason for nontaxability. Tables are provided annually to OTA. An annual Bulletin article is also produced. Data are from returns filed through December 2015.
Partnerships, Withholding on Foreign Recipients of U.S. Income	2015	6/27/2017	The Tax Year 2013 study provides data from returns filed through September 2014 on U.S. partnership payments to foreign partners. Data are classified by country and recipient type.
Individuals, Mid-May Filing Season Statistics	2016	6/27/2017	This report, published three times per year, includes number of returns, total income, total tax, and share of income composed of capital gains, by AGI category. Data for the May report are based on returns processed through week 20 of the filing season.
Projections, Publication 6292, Spring Issue	2017	6/27/2017	This semi-annual publication contains fiscal year return projections for the United States.
Individuals, Foreign Person's Real Property Tax	2015	7/25/2017	This annual study provides data on distributions of U.S. real property interests by foreign persons. Data for the Tax Year 2013 study are from returns filed through January 2014.
Tax-Exempt Organizations (Except Private Foundations)	2014	7/25/2017	This annual study provides balance sheet and income statement data for organizations classified as tax-exempt under subsections 501(c)(3)(9) of the Internal Revenue Code. Data for the Tax Year 2014 study are from returns filed through December 2016.

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Corporations, Source Book, Publication 1053	2014	Pending	This annual publication provides comprehensive data on corporation income tax returns by industry and by size of total assets. Data are from returns with accounting periods ended July 2014 through June 2015. Release date is pending a review of the content of all SOI corporate publications in accordance with recently revised IRS disclosure guidelines.
Excise Taxes	2016	7/27/2017	This program provides data by fiscal year for excise taxes levied on the manufacture, sale, or consumption of commodities as well as certain activities. Affordable Care Act (ACA) taxes and fees are included beginning with Fiscal Year 2010, depending upon the provision. The data include amounts reported to or collected by the Internal Revenue Service, the Alcohol and Tobacco Tax and Trade Bureau, and the Customs Service. Additionally, this section includes data for excise taxes on certain activities conducted by private foundations, charities, and split-interest trusts.
Individuals, Personal Wealth	2013	8/8/2017	This periodic study provides estimates of personal wealth of top wealth holders that are generated from estate tax return data using the "estate multiplier" technique, in conjunction with both filing-year and year-of-death estate databases.
Projections, Publication 6961	2017	8/22/2017	This annual publication contains calendar year projections of information and withholding documents.
Individuals, Mid-July Filing Season Statistics	2016	8/29/2017	This report, published three times per year, includes number of returns, total income, total tax, and share of income composed of capital gains, by AGI category. Data for the July report are based on returns processed through week 30 of the filing season.
Individuals, County Data	2015	8/31/2017	County data are available annually. The latest data are from returns filed through December 2015.
Individuals, Metropolitan and Micropolitan Data	2015	8/31/2017	This study provides detailed tabulations of individual income tax return data at the metropolitan and micropolitan statistical area level. Data are classified by size of adjusted gross income.
Individuals, ZIP Code Data	2015	8/31/2017	This study provides detailed tabulations of individual income tax return data at the State and ZIP code level. Data for the Tax Year 2013 study are from returns filed through December 2014.
SOI Bulletin, Publication 1136, Summer Issue	2017	8/31/2017	This quarterly report contains the earliest published financial statistics obtained from the various types of tax and information returns filed.
Corporations, Foreign-Controlled Domestic	2014	9/15/2017	The Tax Year 2014 study covers domestic corporations with 50-percent-or-more stock ownership by a single foreign "person." It covers balance sheet, income statement, and tax-related data, which are classified by industry group, country, and size and age of the corporations. Data, from returns filed through June 2016, are compared to those for other domestic corporations.
Bonds, Tax-Exempt Governmental and Private Activity	2015	9/26/2017	These annual studies provide information on Governmental and private activity bonds by items such as size of face amount, State, and type of property financed. Data for Tax Year 2015 are based on returns filed through March 2016.
Projections, Publication 6292, Fall Issue	2017	9/26/2017	This semi-annual publication contains fiscal year return projections for the United States.
Individuals, Complete Report File	2015	9/28/2017	This annual study provides information on income, deductions, taxes, and credits reported on individual income tax returns and associated schedules. Data are from returns filed through December 2016.
Individuals, Complete Report Tabulations, Publication 1304	2015	9/28/2017	Basic data are produced annually and cover income, deductions, tax, and credits reported on individual income tax returns and associated schedules. Data are classified by size of adjusted gross income, marital status, age, or type of tax computation. Data for the Tax Year 2015 study are from returns filed through December 2016.
Individuals, Migration Flow Data	2015	11/30/2017	The annual Migration Flow study (based on year-to-year changes in individual tax return addresses) provides data on the number of returns, number of exemptions, and aggregate adjusted gross income at the State and county level. The most recent study is based on data from returns filed through December 2016.
Individuals, Public Use File (PUF)	2012	9/28/2017	This microdata file produced annually from a sample of individual income tax returns filed with the IRS for use by researchers and analysts to examine issues in economics and public policy.
Individuals, Return Line Item Estimates, Publication 4801	2015	9/28/2017	This annual publication contains estimates of frequencies of taxpayer entries and estimates of monetary amounts recorded on the applicable lines of the forms and schedules filed as part of individual income tax returns as shown in the Individual Complete Report. Tax Year 2015 data are based on returns filed through December 2016.
Program Documentation: Data Items by Forms and Schedules, Document 6991	2016	10/3/2017	This document contains the Federal tax forms, schedules, and information documents that each of the subject-matter branches of SOI has selected for its Tax Year programs.
Corporations, Foreign-Controlled Domestic	2014	10/10/2017	The Tax Year 2014 study covers domestic corporations with 50-percent-or-more stock ownership by a single foreign "person." It covers balance sheet, income statement, and tax-related data, which are classified by industry group, country, and size and age of the corporations.
Individuals, Estate Tax	2016	10/10/2017	This annual study provides information on a gross estate and its composition, deductions, and tax and information on the age, sex, and marital status of decedents. Basic estate tax return data, by year in which returns are filed, are produced each year. Other statistics are available on a year-of-death basis (approximately every 3 years).

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Individuals, Income Tax Percentile Tabulations	2015	10/10/2017	This annual study provides data on income and tax distribution for all nondependent individual income tax returns by percentiles. Data for the Tax Year 2015 study are from returns filed through December 2016.
Corporations, Controlled Foreign	2014	10/19/2017	This file contains Controlled Foreign Corporation income, tax, and transaction data for the foreign subsidiaries of U.S. corporations.
Corporations, International Boycott Report	2015	10/24/2017	The Tax Year 2013 study includes data related to unsanctioned international boycotts from corporations & partnerships and other entities as reported on Form 5713.
Individuals, Nonfarm Sole Proprietorships	2015	10/24/2017	This study, produced annually, covers business receipts, deductions, and net income reported on Schedule C, "Profit or Loss From Business," for nonfarm proprietors, classified by industry group. Data for the Tax Year 2015 study are based on returns filed through December 2016.
Projections, Publication 6187	2017	10/24/2017	This annual publication contains calendar year projections of individual returns by major processing categories.
Corporations, Foreign Tax Credit	2014	10/26/2017	This annual study provides data on foreign income, taxes paid, and foreign tax credit reported on corporation foreign income tax returns. Data are classified by industry group and country.
Individuals, Withholding on Foreign Recipients of U.S. Income	2015	10/26/2017	This annual study provides data by country on income paid to nonresident aliens and the amount of tax withheld for the U.S. Government. Data are from returns filed through March 2015.
Tax-Exempt Organizations (Private Foundations)	2014	10/31/2017	This annual study provides balance sheet and income statement data for domestic private foundations and charitable trusts filing a Form 990-PF. The Tax Year 2014 study is based on data from returns filed through December 2016.
Individuals, Individual Retirement Arrangement (IRA) Information	2015	10/31/2017	This annual study provides data detailing the total fair market value for IRAs, the number of taxpayers receiving distributions, and total contributions made to the various types of IRAs. Data for the study are from matched samples of individual income tax returns (Forms 1040), IRA contribution information (Forms 5498), and distributions from IRAs (Forms 1099-R) filed.
Corporations, Income Tax Returns Line Item Estimates, Publication 5108	2014	Pending	This annual publication contains estimates of frequencies of taxpayer entries and estimates of monetary amounts recorded on the applicable lines of the forms and schedules filed as part of corporation tax returns. Release date is pending a review of the content of all SOI corporate publications in accordance with recently revised IRS disclosure guidelines.
Projections, Publication 6186	2017	11/7/2017	This annual publication contains calendar year return projections for the U.S. and IRS Campuses.
Corporations, Corporation Depreciation	2014	Pending	This table is updated annually and provides data reported by corporations on Form 4562, "Depreciation and Amortization," and classified by industrial sector. Release date is pending a review of the content of all SOI corporate publications in accordance with recently revised IRS disclosure guidelines.
Corporations, Corporation Research Credit	2014	Pending	These tables are updated annually and provide data reported by corporations on the Form 6765, "Credit for Increasing Research Activities." Release date is pending a review of the content of all SOI corporate publications in accordance with recently revised IRS disclosure guidelines.
Individuals, Gift Tax	2015 & 2016	Pending	This annual study provides data for type and amount of gift, information on donee, and tax computation items. Information about the donor and gift splitting is also available.
Partnerships, Income	2015	Pending	Based on the record information it collected, perfected, and analyzed from the sample of TY 2015 partnership returns, SOI produces text, figures, tables, and statistics for publication in the SOI Bulletin and on the IRS Tax Stats Web site.
Partnerships, Return Line Item Estimates, Publication 5035	2015	Pending	Based on the annual SOI partnership sample, Publication 5035 presents population estimates of the frequencies of entries and population estimates of the dollar amounts that taxpayers record on the lines of the partnership forms and schedules.
SOI Bulletin, Publication 1136, Fall Issue	2017	11/30/2017	This quarterly report contains the earliest published financial statistics obtained from the various types of tax and information returns filed.
Individuals, Mid-November Filing Season Statistics	2016	Pending	This report, published three times per year, includes number of returns, total income, total tax, and share of income composed of capital gains, by AGI category. Data for the November report are based on returns processed through week 47 of the filing season.
Projections, Publication 6149	2017	12/21/2017	This annual publication contains calendar year return projections by state.
Individuals, Noncash Charitable Contributions	2015	12/28/2017	This study of individual income tax returns provides detailed asset donations, descriptions of the donees, donor cost, fair market value, and deduction claimed on Form 8283, Noncash Charitable Contributions. Data are from returns filed through December 2015.