



# Welcome to the 2016 SOI Consultant's Panel Meeting

# 2016 SOI Consultant's Panel

- Some “thank yous”:
  - Committee on National Statistics
  - Panel Members
  - SOI team who helped organize the meeting
- A few logistics
- An official welcome:

*Benjamin Herndon,*

*Director Research, Applied Analytics and Statistics*

# SOI Updates

- Staffing and budget update

## SOI Budget FY2012 - FY2016 (in millions)

Fiscal Year	2012	2013	2014	2015	2016 (Projected)
Total Budget	\$ 37.7	\$ 36.7	\$ 36.5	\$ 36.8	\$ 36.9
Total NHQ Budget	\$ 21.1	\$ 20.3	\$ 20.0	\$ 19.9	\$ 19.9
Total Field Labor Budget	\$ 16.6	\$ 16.4	\$ 16.4	\$ 16.9	\$ 17.1
NHQ Staffing (Fulltime Equivalents)	137	136	135	127	124

\* Employees received 1 percent pay increases in 2014 and 2015; 1.3 percent in 2016

- Projected 2017 budget is: \$34.29 million
- 2 new hires in FY16: Melanie Patrick, Chief Corporation Statistics Branch; Mahmudur Rashid, Database Administrator

# SOI Updates

- Web redesign for *IRS Data Book*
- Work examining improvements to Individual and Corporate samples
- Project to incorporate non-filer information into the IRS Data Bank
- Systems upgrades:
  - Converting data collection applications from Oracle Forms to Microsoft .NET
  - \$1.8 million storage refresh will accommodate needs for next 5 years
- Interagency Activities
  - Mentoring program
  - Expanded use of the Federal Research Data Centers
- Joint Statistical Research Program projects
- 100<sup>th</sup> anniversary commemorations

# 5-Year Business Plan Strategic Objectives

## *Products*

- Develop products that bring together information from related filing populations to provide more comprehensive data in support of tax administration
- Continue to strengthen relationships with other Federal agencies
- Work in consultation with confidential data users to develop new products
- Implement our dissemination plan and modernize our Web pages

## *Processing*

- Work more collaboratively across projects to share expertise and improve consistency
- Optimize our statistical samples and increase use of population data

# 5-Year Business Plan Strategic Objectives

## *Human Capital*

- Continue to develop our employees, with a focus on cross-training, manipulating and analyzing large datasets, and conducting collaborative research
- Provide an environment that supports, nurtures, and provides opportunities for all employees

## *Data Security*

- Replace and update infrastructure to ensure compliance with IRS and Federal Security Standards
- Mitigate risk of disclosure in all data releases by continually reviewing and updating data protection procedures