



Statistics of Income

2012 Tax Statistics

SOI produces data files compiled from samples of tax and information returns filed with the IRS.

There's a wealth of financial information on individuals and business taxpayers, tax-exempt organizations, trusts and estates, and more.

See reverse for summary statistics from SOI files, as well as other IRS sources.

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SOI Tax Stats at a Glance

Summary of Collections Before Refunds by Type of Return, FY 2011¹

Type of return	Number of returns	Gross collections (millions of \$)
Individual income tax	143,607,800	1,331,160
Corporation income tax	2,312,909 ²	242,848
Employment taxes	29,445,812	767,505
Excise taxes	522,165	49,338
Gift tax	207,858	6,572
Estate tax	11,128	2,507

Selected Information from Returns Filed

Corporation Returns (TY 2009)³

Number filed with assets of \$250 million (M) or more	14,110
Percent of total corporation net income for firms with assets of \$250M or more	70.9%

S Corporation Returns (TY 2009)³

Number of returns	4,094,562
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Partnership Returns (TY 2010)³

Number of returns	3,248,481
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Individual Returns

Top 1-percent adjusted gross income (AGI) break (TY 2010) ³	\$369,509
Top 10-percent AGI break (TY 2010) ³	\$116,555
Median AGI (TY 2010) ³	\$34,315
Percent that claim standard deductions (TY 2010) ³	65.6%
Percent that claim itemized deductions (TY 2010) ³	32.6%
Percent e-filed (TY 2011) through 4/30/2012 ⁴	89.1%
Percent using paid preparers (TY 2010) ³	56.7%
Number of returns with AGI of \$1M or more (TY 2010) ⁴	282,311
State with the highest number-California (TY 2010)	42,090
State with the lowest number-Vermont (TY 2010)	295
Number of individual refunds (TY 2010) (millions) ³	110.9
Individual refund amount (TY 2010) (billions of \$) ³	\$327.4
Average individual refund amount (TY 2010)	\$2,953
Earned income tax credit (TY 2010) ³	
Number of returns with credit (millions)	27.4
Amount claimed (billions of \$)	\$59.6

Nonprofit Organizations (TY 2008)^{3,5}

Number of returns (Forms 990 and 990-PF filers)	406,034
Assets controlled by nonprofits (trillions of \$)	\$3.0

Taxpayer Assistance (FY 2011)¹

Number of customers that receive assistance as a result of calling or walking in	82,918,192
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Notes:

FY—Fiscal Year TY—Tax Year

1. Source—IRS Data Book, Publication 55B

2. Excludes S corporations

3. Source—SOI data

4. Source—IRS Master File System

5. Organizations tax exempt under Internal Revenue Code section 501(c)(3)

