

## **Important Information for Consumers**



# How to claim an Energy Efficient Home Improvement tax credit

#### **HOME ENERGY AUDIT**





Use these steps for claiming an Energy Efficient Home Improvement tax credit for a home energy audit.



### STEP 1

## Check eligibility of your home

Your home

- · Located in the US
- Existing home
- Primary residence



## STEP 2

#### Complete the audit

Have a qualified home energy auditor perform the audit.



## STEP 3

#### **Get documentation**

Get a written report prepared and signed by your qualified home energy auditor that includes:

- Home energy auditor name and employer identification number
- Attestation of certification
- Name of the qualified certification



## STEP 4

## File Form 5695 with your tax return

File Form 5695, Residential Energy Credits when you file your tax return for year in which you conducted your home energy audit.

