

Questionnaire - Tax Treaty Benefits

Taxpayer's name and address

In reply refer to:

Tax year

Last four digits of Social Security Number

To assist us in the examination of your tax return, complete all parts of this questionnaire and provide the requested information.

Part I - To be completed by all taxpayers

1. I am claiming benefits under Article _____ of the tax treaty between the United States and _____
(Number) (Country)

2. I have claimed the benefits shown in Item 1 for the past _____ years
(Number)

3. I am a citizen of _____
(Country)

4. I am a resident of _____
(Country)

5. I entered the United States under a _____
(Letter and Number)

6. My initial date of entry into the United States was _____
(Month, Day, Year)

7. The following are my arrival and departure dates since my initial date of entry:

Arrivals (Month, Day, Year)	Departures (Month, Day, Year)

8. Please check one of the following:

- a. I am still living in the United States and intend to remain until _____
- b. I am no longer living in the United States _____

9. The primary purpose of my visit to the United States was to _____

Part II - To be completed by teachers and researchers only

1. I came to the United States at the invitation of:

- a. United States Government or Agency
- b. Educational Institution
- c. Private Organization
- d. Other (Explain) _____

Attach a copy of your invitation from the applicable source.

2. I performed the following service for the organization indicated in Part II, Item 1:

- a. Teaching
- b. Research in the public interest
- c. Research for a private organization
- d. Combination of teaching and research. If checked, please indicate the percentage of time spent on each:

_____ % Teaching _____ % Research

Part III - To be completed by students, apprentices, and trainees only

1. My occupation before coming to the United States was _____
(Kind of Occupation)

2. My occupation when I return to my country will be _____
(Kind of Occupation)

3. I came to the United States at the invitation of:

- a. United States Government or Agency
- b. Educational Institution
- c. Private Organization
- d. Other (Explain) _____

Attach a copy of your invitation from the applicable source.

4. I received my salary from _____
(Name of Payer)

5. I received my grant from _____ If you received a grant, please enclose a copy
(Grantor)

6. I was a full time student at _____
(Educational Institution)

Enclose a statement from the educational institution showing the dates of your attendance

Part IV- Remarks

Remarks

Certification: Under penalties of perjury, I declare that I have examined this statement and, to the best of my knowledge and belief, it is true, correct and complete.

Taxpayer's signature	Spouse's signature (if a joint return was filed)	Date
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