

For the year Jan. 1–Dec. 31, 2023, or other tax year beginning , 2023, ending , 20 See separate instructions.

Your first name and middle initial Last name Your social security number

If joint return, spouse's first name and middle initial Last name Spouse's social security number

Home address (number and street). If you have a P.O. box, see instructions. Apt. no. Presidential Election Campaign

City, town, or post office. If you have a foreign address, also complete spaces below. State ZIP code Check here if you, or your spouse if filing jointly, want \$3 to go to this fund. Checking a box below will not change your tax or refund.

Foreign country name Foreign province/state/county Foreign postal code You Spouse

Filing Status Single Married filing jointly (even if only one had income) Married filing separately (MFS) Head of household (HOH) Qualifying surviving spouse (QSS) Check only one box. If you checked the MFS box, enter the name of your spouse. If you checked the HOH or QSS box, enter the child's name if the qualifying person is a child but not your dependent:

Digital Assets At any time during 2023, did you: (a) receive (as a reward, award, or payment for property or services); or (b) sell, exchange, or otherwise dispose of a digital asset (or a financial interest in a digital asset)? (See instructions.) Yes No

Standard Deduction Someone can claim: You as a dependent Your spouse as a dependent Spouse itemizes on a separate return or you were a dual-status alien

Age/Blindness You: Were born before January 2, 1959 Are blind Spouse: Was born before January 2, 1959 Is blind

Table with 5 columns: (1) First name, Last name, (2) Social security number, (3) Relationship to you, (4) Check the box if qualifies for (see instructions): Child tax credit, Credit for other dependents. Includes a checkbox for 'If more than four dependents, see instructions and check here'.

Income section table with rows 1a through 1z. Includes instructions: 'Attach Form(s) W-2 here. Also attach Forms W-2G and 1099-R if tax was withheld. If you did not get a Form W-2, see instructions.'

Table with rows 2a through 6b. Includes instructions: 'Attach Sch. B if required.'

Table with rows 7 through 15. Includes instructions: 'Standard Deduction for: Single or Married filing separately, \$13,850; Married filing jointly or Qualifying surviving spouse, \$27,700; Head of household, \$20,800; If you checked any box under Standard Deduction, see instructions.'

|                        |  |  |           |
|------------------------|--|--|-----------|
| <b>Tax and Credits</b> | <b>16</b>  | <b>Tax</b> (see instructions). Check if any from Form(s): 1 <input type="checkbox"/> 8814 2 <input type="checkbox"/> 4972 3 <input type="checkbox"/> _____ | <b>16</b> |
|                        | <b>17</b>  | Amount from Schedule 2, line 3   | <b>17</b> |
|                        | <b>18</b>  | Add lines 16 and 17  | <b>18</b> |
|                        | <b>19</b>  | Child tax credit or credit for other dependents from Schedule 8812   | <b>19</b> |
|                        | <b>20</b>  | Amount from Schedule 3, line 8   | <b>20</b> |
|                        | <b>21</b>  | Add lines 19 and 20  | <b>21</b> |
|                        | <b>22</b>  | Subtract line 21 from line 18. If zero or less, enter -0-  | <b>22</b> |
|                        | <b>23</b>  | Other taxes, including self-employment tax, from Schedule 2, line 21   | <b>23</b> |
| <b>24</b>              | Add lines 22 and 23. This is your <b>total tax</b> | <b>24</b>  |           |

|                 |   |   |            |            |
|-----------------|---|---|------------|------------|
| <b>Payments</b> | <b>25</b>   | Federal income tax withheld from:                               |            |            |
|                 | <b>a</b>  | Form(s) W-2   | <b>25a</b> |            |
|                 | <b>b</b>  | Form(s) 1099  | <b>25b</b> |            |
|                 | <b>c</b>  | Other forms (see instructions)                                  | <b>25c</b> |            |
|                 | <b>d</b>  | Add lines 25a through 25c                                       |            | <b>25d</b> |
|                 | <b>26</b>   | 2023 estimated tax payments and amount applied from 2022 return |            | <b>26</b>  |
|                 | <b>27</b>   | Earned income credit (EIC)                                      | <b>27</b>  |            |
|                 | <b>28</b>   | Additional child tax credit from Schedule 8812                  | <b>28</b>  |            |
|                 | <b>29</b>   | American opportunity credit from Form 8863, line 8              | <b>29</b>  |            |
|                 | <b>30</b>   | Reserved for future use   | <b>30</b>  |            |
| <b>31</b>       | Amount from Schedule 3, line 15   | <b>31</b>   |            |            |
| <b>32</b>       | Add lines 27, 28, 29, and 31. These are your <b>total other payments and refundable credits</b> |   | <b>32</b>  |            |
| <b>33</b>       | Add lines 25d, 26, and 32. These are your <b>total payments</b>                                 |   | <b>33</b>  |            |

|               |  |   |            |
|---------------|--|---|------------|
| <b>Refund</b> | <b>34</b>  | If line 33 is more than line 24, subtract line 24 from line 33. This is the amount you <b>overpaid</b>            | <b>34</b>  |
|               | <b>35a</b>   | Amount of line 34 you want <b>refunded to you</b> . If Form 8888 is attached, check here <input type="checkbox"/> | <b>35a</b> |
|               | <b>b</b>   | Routing number: _____ <b>c</b> Type: <input type="checkbox"/> Checking <input type="checkbox"/> Savings           |            |
|               | <b>d</b>   | Account number: _____   |            |
| <b>36</b>     | Amount of line 34 you want <b>applied to your 2024 estimated tax</b> | <b>36</b>   |            |

|                       |           |   |           |
|-----------------------|-----------|---|-----------|
| <b>Amount You Owe</b> | <b>37</b> | Subtract line 33 from line 24. This is the <b>amount you owe</b> .<br>For details on how to pay, go to <a href="http://www.irs.gov/Payments">www.irs.gov/Payments</a> or see instructions | <b>37</b> |
|                       | <b>38</b> | Estimated tax penalty (see instructions)  | <b>38</b> |

**Third Party Designee** Do you want to allow another person to discuss this return with the IRS? See instructions  **Yes**. Complete below.  **No**

|                 |           |                                      |
|-----------------|-----------|--------------------------------------|
| Designee's name | Phone no. | Personal identification number (PIN) |
|-----------------|-----------|--------------------------------------|

**Sign Here** Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

|   |               |                     |   |
|---|---------------|---------------------|---|
| Your signature  | Date          | Your occupation     | If the IRS sent you an Identity Protection PIN, enter it here (see inst.)         |
| Spouse's signature. If a joint return, <b>both</b> must sign. | Date          | Spouse's occupation | If the IRS sent your spouse an Identity Protection PIN, enter it here (see inst.) |
| Phone no.   | Email address |                     |   |

**Paid Preparer Use Only**

|                 |                      |      |      |   |
|-----------------|----------------------|------|------|---|
| Preparer's name | Preparer's signature | Date | PTIN | Check if:<br><input type="checkbox"/> Self-employed |
| Firm's name     | Firm's address       |      |      | Phone no.   |
| Firm's EIN      |                      |      |      |   |