

TY 2024 Accepted Forms and Schedules for Form 1041

The chart below identifies the 1041 forms and schedules that can be filed electronically for Tax Year 2024 and the maximum number that may be submitted with each return.

Form	Description	MaxOccurs
IRS 1041	IRS Form 1041 – U.S. Income Tax Return for Estates and Trusts	1
IRS 1041 Schedule D	IRS Form 1041 Schedule D – Capital Gains and Losses	1
IRS 1041 Schedule I	IRS Form 1041 Schedule I – Alternative Minimum Tax – Estates and Trusts	1
IRS 1041 Schedule J	IRS Form 1041 Schedule J – Accumulation Distribution for Certain Complex Trusts	1
IRS 1041 Schedule K1	IRS Form 1041 Schedule K-1 – Beneficiary's Share of Income, Deductions, Credits, etc.	unbounded
IRS 461	IRS Form 461 – Limitation on Business Losses	1
IRS 926	IRS Form 926 – Return by a U.S. Transferor of Property to a Foreign Corporation (under section 367)	unbounded
IRS 965A	IRS Form 965A – Individual Report of Net 965 Tax Liability	1
IRS 970	IRS Form 970 – Application To Use LIFO Inventory Method	unbounded
IRS 982	IRS Form 982 – Reduction of Tax Attributes Due to Discharge of Indebtedness (and Section 1082 Basis Adjustment)	1
IRS 1040 Schedule C	IRS Form 1040 Schedule C – Profit or Loss from Business (Sole Proprietorship)	unbounded
IRS 1040 Schedule E	IRS Form 1040 Schedule E – Supplemental Income and Loss	1
IRS 1040 Schedule F	IRS Form 1040 Schedule F – Profit or Loss From Farming	unbounded
IRS 1040 Schedule H	IRS Form 1040 Schedule H – Household Employment Taxes	1
IRS 1065 Schedule D	IRS Form 1065 Schedule D – Capital Gains and Losses	unbounded
IRS 1099-R	IRS Form 1099-R – Distributions from Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs, Insurance Contracts, etc.	unbounded
IRS 1116	IRS Form 1116 – Foreign Tax Credit (Individual, Estate, or Trust)	unbounded
IRS 1116 Schedule B	IRS Form 1116 Schedule B – Foreign Tax Carryover Reconciliation Schedule	unbounded
IRS 1116 Schedule C	IRS Form 1116 Schedule C – Foreign Tax Redeterminations	unbounded
IRS 2210	IRS Form 2210 – Underpayment of Estimated Tax by Individuals, Estates, and Trusts	1
IRS 2210-F	IRS Form 2210-F – Underpayment of Estimated Tax by Farmers and Fishermen	1
IRS 2439	IRS Form 2439 – Notice to Shareholder of Undistributed Long-Term Capital Gains	unbounded

Form	Description	MaxOccurs
IRS 3115	IRS Form 3115 – Application for Change in Accounting Method	unbounded
IRS 3468	IRS Form 3468 – Investment Credit	unbounded
IRS 3800	IRS Form 3800 – General Business Credit	1
IRS 4136	IRS Form 4136 – Credit for Federal Tax Paid on Fuels	1
IRS 4255	IRS Form 4255 – Recapture of Investment Credit	unbounded
IRS 4562	IRS Form 4562 – Depreciation and Amortization (Including Information on Listed Property)	unbounded
IRS 4684	IRS Form 4684 – Casualties and Thefts	unbounded
IRS 4797	IRS Form 4797 – Sales of Business Property	unbounded
IRS 4952	IRS Form 4952 – Investment Interest Expense Deduction	1
IRS 4970	IRS Form 4970 – Tax on Accumulation Distribution of Trusts	1
IRS 4972	IRS Form 4972 – Tax on Lump-Sum Distributions	10
IRS 5329	IRS Form 5329 – Additional Taxes on Qualified Plans (Including IRAs) and Other Tax-Favored Accounts	2
IRS 5452	IRS Form 5452 – Corporate Report of Nondividend Distributions	unbounded
IRS 5471	IRS Form 5471 – Information Return of U.S. Persons With Respect To Certain Foreign Corporations	unbounded
IRS 5471 Schedule E	IRS Form 5471 Schedule E – Income, War Profits, and Excess Profits Taxes Paid or Accrued	unbounded
IRS 5471 Schedule G-1	IRS Form 5471 Schedule G-1 – Cost Sharing Arrangement	unbounded
IRS 5471 Schedule H	IRS Form 5471 Schedule H – Current Earnings and Profits	unbounded
IRS 5471 Schedule I-1	IRS Form 5471 Schedule I-1 – Information for Global Intangible Low-Taxed Income	unbounded
IRS 5471 Schedule J	IRS Form 5471 Schedule J – Accumulated Earnings and Profits (E&P) of Controlled Foreign Corporation	unbounded
IRS 5471 Schedule M	IRS Form 5471 Schedule M – Transactions Between Controlled Foreign Corporation and Shareholders or Other Related Persons	unbounded
IRS 5471 Schedule O	IRS Form 5471 Schedule O – Organization or Reorganization of Foreign Corporation, and Acquisitions and Dispositions of its Stock	unbounded
IRS 5471 Schedule P	IRS Form 5471 Schedule P – Previously Taxed Earnings and Profits of U.S. Shareholder of Certain Foreign Corporations	unbounded
IRS 5471 Schedule Q	IRS Form 5471 Schedule Q – CFC Income by CFC Income Groups	unbounded
IRS 5471 Schedule R	IRS Form 5471 Schedule R – Distributions From a Foreign Corporation	unbounded
IRS 5713	IRS Form 5713 – International Boycott Report	unbounded
IRS 5713 Schedule A	IRS Form 5713 Schedule A – International Boycott Factor (Section 999(c)(1))	unbounded
IRS 5713 Schedule B	IRS Form 5713 Schedule B – Specifically Attributable Taxes and Income (Section 999(c)(2))	unbounded
IRS 5713 Schedule C	IRS Form 5713 Schedule C – Tax Effect of the International Boycott Provisions	unbounded

Form	Description	MaxOccurs
IRS 5884	IRS Form 5884 – Work Opportunity Credit	unbounded
IRS 6198	IRS Form 6198 – At-Risk Limitations	unbounded
IRS 6252	IRS Form 6252 – Installment Sale Income	unbounded
IRS 6478	IRS Form 6478 – Biofuel Producer Credit	unbounded
IRS 6765	IRS Form 6765 – Credit for Increasing Research Activities	unbounded
IRS 6781	IRS Form 6781 – Gains and Losses From Section 1256 Contracts and Straddles	unbounded
IRS 7203	IRS Form 7203 – S Corporation Shareholder Stock and Debt Basis Limitations	unbounded
IRS 7204	IRS Form 7204 – Consent to Extend the Time To Assess Tax Related to Contested Foreign Income Taxes – Provisional Foreign Tax Credit Agreement	1
IRS 7205	IRS Form 7205 – Energy Efficient Commercial Buildings Deduction	unbounded
IRS 7207	IRS Form 7207 – Advanced Manufacturing Production Credit	unbounded
IRS 7210	IRS Form 7210 – Clean Hydrogen Production Credit	2
IRS 7213	IRS Form 7213 – Nuclear Power Production Credit	3
IRS 8082	IRS Form 8082 – Notice of Inconsistent Treatment or Administrative Adjustment Request (AAR)	unbounded
IRS 8275	IRS Form 8275 – Disclosure Statement	unbounded
IRS 8275R	IRS Form 8275-R – Regulation Disclosure Statement	unbounded
IRS 8283	IRS Form 8283 – Noncash Charitable Contributions	unbounded
IRS 8582	IRS Form 8582 – Passive Activity Loss Limitations	1
IRS 8582CR	IRS Form 8582-CR – Passive Activity Credit Limitations	1
IRS 8586	IRS Form 8586 – Low-Income Housing Credit	unbounded
IRS 8594	IRS Form 8594 – Asset Acquisition Statement Under Section 1060	unbounded
IRS 8609A	IRS Form 8609-A – Annual Statement for Low-Income Housing Credit	unbounded
IRS 8611	IRS Form 8611 – Recapture of Low-Income Housing Credit	unbounded
IRS 8621	IRS Form 8621 – Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund	unbounded
IRS 8697	IRS Form 8697 – Interest Computation Under the Look-Back Method for Completed Long-Term Contracts	unbounded
IRS 8801	IRS Form 8801 – Credit for Prior Year Minimum Tax – Individuals, Estates, and Trusts	1
IRS 8820	IRS Form 8820 – Orphan Drug Credit	unbounded
IRS 8824	IRS Form 8824 – Like-Kind Exchanges	unbounded
IRS 8825	IRS Form 8825 – Rental Real Estate Income and Expenses of a Partnership or an S Corporation	unbounded
IRS 8826	IRS Form 8826 – Disabled Access Credit	unbounded
IRS 8829	IRS Form 8829 – Expenses for Business Use of Your Home	unbounded
IRS 8833	IRS Form 8833 – Treaty-Based Return Position Disclosure Under Section 6114 or 7701(b)	unbounded
IRS 8834	IRS Form 8834 – Qualified Electric Vehicle Credit	unbounded
IRS 8835	IRS Form 8835 – Renewable Electricity Production Credit	unbounded

Form	Description	MaxOccurs
IRS 8838	IRS Form 8838 – Consent To Extend the Time To Assess Tax Under Section 367 – Gain Recognition Agreement	unbounded
IRS 8838P	IRS Form 8838P – Consent To Extend the Time To Assess Tax Pursuant to the Gain Deferral Method (Section 721(c))	unbounded
IRS 8844	IRS Form 8844 – Empowerment Zone Employment Credit	unbounded
IRS 8845	IRS Form 8845 – Indian Employment Credit	unbounded
IRS 8846	IRS Form 8846 – Credit for Employer Social Security and Medicare Taxes Paid on Certain Employee Tips	unbounded
IRS 8858	IRS Form 8858 – Information Return of U.S. Persons With Respect To Foreign Disregarded Entities	unbounded
IRS 8858 Schedule M	IRS Form 8858 Schedule M – Transactions Between Foreign Disregarded Entity (FDE) or Foreign Branch (FB) and the Filer or Other Related Entities	unbounded
IRS 8864	IRS Form 8864 – Biodiesel, Renewable Diesel, or Sustainable Aviation Fuel Mixture Credit	unbounded
IRS 8865	IRS Form 8865 – Return of U.S. Persons With Respect to Certain Foreign Partnerships	unbounded
IRS 8865 Schedule G	IRS Form 8865 Schedule G – Statement of Application of the Gain Deferral Method Under Section 721(c)	unbounded
IRS 8865 Schedule H	IRS Form 8865 Schedule H – Acceleration Events and Exceptions Reporting Relating to Gain Deferral Method Under Section 721(c)	unbounded
IRS 8865 Schedule K1	IRS Form 8865 Schedule K-1 – Partner’s Share of Income, Deductions, Credits, etc.	unbounded
IRS 8865 Schedule K2	IRS Form 8865 Schedule K-2 – Partners’ Distributive Share items – International	unbounded
IRS 8865 Schedule K3	IRS Form 8865 Schedule K-3 – Partner’s Share of Income, Deductions, Credits, etc. – International	unbounded
IRS 8865 Schedule O	IRS Form 8865 Schedule O – Transfer of Property to a Foreign Partnership	unbounded
IRS 8865 Schedule P	IRS Form 8865 Schedule P – Acquisitions, Dispositions, and Changes of Interests in a Foreign Partnership	unbounded
IRS8866	IRS Form 8866 – Interest Computation Under the Look-Back Method for Property Depreciation Under the Income Forecast Method	1
IRS 8873	IRS Form 8873 – Extraterritorial Income Exclusion	unbounded
IRS 8874	IRS Form 8874 – New Markets Credit	unbounded
IRS 8881	IRS Form 8881 – Credit for Small Employer Pension Plan Startup Costs, Auto-Enrollment, and Military Spouse Participation	unbounded
IRS 8882	IRS Form 8882 – Credit for Employer-Provided Childcare Facilities and Services	unbounded
IRS 8883	IRS Form 8883 – Asset Allocation Statement Under Section 338	unbounded
IRS 8886	IRS Form 8886 – Reportable Transaction Disclosure Statement	unbounded
IRS 8896	IRS Form 8896 – Low Sulfur Diesel Fuel Production Credit	unbounded
IRS 8900	IRS Form 8900 – Qualified Railroad Track Maintenance Credit	unbounded

Form	Description	MaxOccurs
IRS 8903	IRS Form 8903 – Domestic Production Activities Deduction	1
IRS 8906	IRS Form 8906 – Distilled Spirits Credit	unbounded
IRS 8908	IRS Form 8908 – Energy Efficient Home Credit	unbounded
IRS 8910	IRS Form 8910 – Alternative Motor Vehicle Credit	unbounded
IRS 8911	IRS Form 8911 – Alternative Fuel Vehicle Refueling Property Credit	unbounded
IRS 8912	IRS Form 8912 – Credit to Holders of Tax Credit Bonds	unbounded
IRS 8923	IRS Form 8923 – Mine Rescue Team Training Credit	unbounded
IRS 8932	IRS Form 8932 – Credit for Employer Differential Wage Payments	1
IRS 8933	IRS Form 8933 – Carbon Oxide Sequestration Credit	unbounded
IRS 8936	IRS Form 8936 – Clean Vehicle Credits	1
IRS 8936 Schedule A	IRS Form 8936 Schedule A – Clean Vehicle Credit Amount	unbounded
IRS 8938	IRS Form 8938 – Statement of Specified Foreign Financial Assets	unbounded
IRS 8941	IRS Form 8941 – Credit for Small Employer Health Insurance Premiums	unbounded
IRS 8949	IRS Form 8949 – Sales and Other Dispositions of Capital Assets	unbounded
IRS 8960	IRS Form 8960 – Net Investment Income Tax – Individual, Estates, and Trusts	1
IRS 8975	IRS Form 8975 – Country-by-Country Report	1
IRS 8975 Schedule A	IRS Form 8975 Schedule A – Tax Jurisdiction and Constituent Entity Information	unbounded
IRS 8978	IRS Form 8978 – Partner’s Additional Reporting Year Tax	6
IRS 8978 Schedule A	IRS Form 8978 Schedule A – Partner’s Additional Reporting Year Tax (Schedule of Adjustments)	6
IRS 8990	IRS Form 8990 – Limitation on Business Interest Expense Under Section 163(j)	unbounded
IRS 8992	IRS Form 8992 – U.S. Shareholder Calculation of Global Intangible Low-Taxed Income (GILTI)	1
IRS 8992 Schedule A	IRS Form 8992 Schedule A – Schedule of Controlled Foreign Corporation (CFC) Information to Compute Global Intangible Low-Taxed Income (GILTI)	1
IRS 8994	IRS Form 8994 – Employer Credit for Paid Family and Medical Leave	unbounded
IRS 8995	IRS Form 8995 – Qualified Business Income Deduction Simplified Computation	1
IRS 8995-A	IRS Form 8995-A – Qualified Business Income Deduction	1
IRS 8995-A Schedule A	IRS Form 8995-A Schedule A – Specified Service Trades or Businesses	1
IRS 8995-A Schedule B	IRS Form 8995-A Schedule B – Aggregation of Business Operations	1
IRS-8995-A Schedule C	IRS Form 8995-A Schedule C – Loss Netting and Carryforward	1
IRS-8995-A Schedule D	IRS Form 8995-A Schedule D – Special Rules for Patrons of Agricultural or Horticultural Cooperatives	1

Form	Description	MaxOccurs
IRS 8997	IRS Form 8997 – Initial and Annual Statement of Qualified Opportunity Fund (QOF) Investments	1
IRS Form T	IRS Form T (Timber) – Forest Activities Schedules	unbounded
IRS W-2	IRS Form W-2 – Wage and Tax Statement	50
IRS W-2G	IRS Form W-2G – Certain Gambling Winnings	unbounded