

Note: The draft you are looking for begins on the next page. **Caution: DRAFT**—**NOT FOR FILING**

This is an early release draft of an IRS tax form, instructions, or publication, which the IRS is providing for your information. **Do not file draft forms** and do **not** rely on draft forms, instructions, and pubs for filing. We incorporate all significant changes to forms posted with this coversheet. However, unexpected issues occasionally arise, or legislation is passed—in this case, we will post a new draft of the form to alert users that changes were made to the previously posted draft. Thus, there are never any changes to the last posted draft of a form and the final revision of the form. Forms and instructions are subject to OMB approval before they can be officially released, so we post drafts of them until they are approved. Drafts of instructions and pubs usually have some additional changes before their final release. Early release drafts are at IRS.gov/DraftForms and remain there after the final release is posted at IRS.gov/LatestForms. Also see IRS.gov/Forms.

Most forms and publications have a page on IRS.gov: <u>IRS.gov/Form1040</u> for Form 1040; <u>IRS.gov/Pub501</u> for Pub. 501; <u>IRS.gov/W4</u> for Form W-4; and <u>IRS.gov/ScheduleA</u> for Schedule A (Form 1040), for example, and similarly for other forms, pubs, and schedules for Form 1040. When typing in a link, type it into the address bar of your browser, not a Search box on IRS.gov.

If you wish, you can submit comments to the IRS about draft or final forms, instructions, or pubs at <u>IRS.gov/FormsComments</u>. Include "NTF" followed by the form or pub number (for example, "NTF1040", "NTFW4", "NTF501", etc.) in the body of the message to route your message properly. We cannot respond to all comments due to the high volume we receive and may not be able to consider many suggestions until the subsequent revision of the product, but we will review each "NTF" message. If you have comments on reducing paperwork and respondent (filer) burden, with respect to draft or final forms, please respond to the relevant information collection through the Federal Register process; for more info, click <u>here</u>.

Form 843
(Rev. December 2024)
Department of the Treasury Internal Revenue Service

Claim for Refund and Request for Abatement

Go to www.irs.gov/Form843 for instructions and the latest information.

Tax Abatement or refund of tax other than income, estate, or gift tax Abatement or refund of tax that can't be claimed on any form accept Form 843. Prefund to employee of social security. Medicare, or PRTA tax withheld by any one employer will not adjust the overcollection Refund to employee of social security. Medicare, or PRTA tax withheld in error, but only if your employer will not adjust the overcollection Abatement or refund of tax 1 RRTA tax for an employee representative BUSSEE Penalty Abatement or refund of a penalty or addition to tax due to reasonable cause or other reason allowed under the law Refund to penalty imposed under section 6672 for failure to collect and pay over tax, or attempt to evade or defeat tax (Trust Fund Recovery Penalty) Penalty Abatement or refund of interest under section 6672 for failure to collect and pay over tax, or attempt to evade or defeat tax (Trust Fund Recovery Penalty) Abatement or refund of interest under section 6404(e)(1) Request for net interest rate of zero under Rev. Proc. 2006-26 Abatement or refund of interest under section 6404(e)(1) Refund or branded prescription dug fee Refund or branded prescription dug fee Social security number (SSN) Refund or out use Form 843 when you must use a different tax form. For example, do not use Form 643 to claim a refund or abatement or neture durft atto at an employer's claim for FLCA tax, RHTA tax, or income tax withhelding; a refund of acroise taxes based on the nottaxable use or sale of tuels; or an ov	Ch	eck the box below that indicates your reason fo	or filing Form 843.				
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 Beginning date (MM/DD/YYYY) Ending date (MM/DD/YYYY) Amount to be refunded or abated. \$ Date(s) of payment(s) for which you are requesting a refund (MM/DD/YYYY). If you need more space, attach additional sheets. a b c d e f g h i j k I Check the box with the type of tax or fee for which you are asking a refund or abatement. Or check the box with the type of tax or fee for which you are asking a refund or abatement. Or check the box with the type of tax or fee to which the interest, penalty, or addition to tax is related. Check only one box. 	Nar	ne and address shown on return if different from above				Daytime	telephone number
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 3 Date(s) of payment(s) for which you are requesting a refund (MM/DD/YYYY). If you need more space, attach additional sheets. a b c d e f f 4 Check the box with the type of tax or fee for which you are asking a refund or abatement. Or check the box with the type of tax or fee for which you are asking a refund or abatement. Or check the box with the type of tax or fee for which you are asking a refund or abatement. Or check the box with the type of tax or fee for which you are asking a refund or abatement. Or check the box with the type of tax or fee for which you are asking a refund or abatement. Or check the box with the type of tax or fee for which you are asking a refund or abatement. 			Ending date		<u>,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,</u>		
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	4	Check the box with the type of tax or fee for v	vhich you are asking a ref	fund or at	patement.	Or chec	k the box with the type of tax
				-		f	Fee g Civil penalty

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5	Indicate the type of fee or return, if any, filed to which the tax, interest, penalty, or addition to tax relates. a □ 706 b □ 709 c □ 940 d □ 941 e □ 943 f □ 944 g □ 945 h □ 990-PF i □ 1040 j □ 1120 k □ 4720 I □ CT-2 m □ Branded Prescription Drug (BPD) Fee n □ Other (specify)	
6	If the claim or request involves a penalty, enter the Internal Revenue Code (IRC) section on which the penalty is based instructions). IRC section	(see
7 8	Check the box that indicates your reason for the request for refund or abatement. a Interest was assessed as a result of IRS errors or delays. b A penalty or addition to tax was the result of erroneous written advice from the IRS. c Reasonable cause or other reason allowed under the law can be shown. d None of the above reasons apply. Explain why you believe this claim or request should be allowed and show how you computed the amount shown on line you need more space, attach additional sheets.	2. lf
	ONLY DRAFT July 2, 2024 DO NOT FILE	
843. F signat	ture. If you are filing Form 843 to request a refund or abatement relating to a joint return, both you and your spouse must sign the forms 843 filed by corporations must be signed by a corporate officer authorized to sign, and the officer's title must be included with ure. Forms 843 filed by an estate or trust must be signed by the fiduciary.	h the
	penalties of perjury, I declare that I have examined this claim, including accompanying schedules and statements, and, to the best of my knowledge and beli- prrect, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.	भा, it is
	If the IBS sent you an Identity	

If the IRS sent you an Identity
Protection PIN, enter it here
(see inst.)

Signature (Title, if applicable. Claims by corporations must be signed by an officer. Claims by an estate or trust must be signed by the fiduciary.)

If the IRS sent your spouse an Identity Protection PIN, enter it here (see inst.)

Signature (spouse, if joint return) Date Paid Preparer Use Only Print/Type preparer's name Preparer's signature Date Check if self-employed PTIN Firm's name Firm's name Firm's EIN Phone no. Phone no.

Date