



**EFFECTIVE DATE**

(02-25-2021)

**PURPOSE**

- (1) This obsoletes IRM 4.103.2, Compliance Data Environment (CDE), CDE Procedures.

**MATERIAL CHANGES**

- (1) This IRM has been incorporated into IRM 4.103.1, Compliance Data Environment (CDE) Application and Procedures. Changes are reflected in the table below.

<b>IRM Reference</b>	<b>Change Details</b>
4.103.2.1	Moved to IRM 4.103.1.7, CDE Procedures
4.103.2.2	Moved to IRM 4.103.1.3, Access to CDE
4.103.2.3	Moved to IRM 4.103.1.7.1, DIF Order Approval
4.103.2.4	Moved to IRM 4.103.1.7.2 , CDE Research Request Overview
4.103.2.4.1	Moved to IRM 4.103.1.7.2.1, Research Request Approval Process
4.103.2.4.2	Moved to IRM 4.103.1.7.2.2, CDE Research Request Form
4.103.2.4.3	Moved to IRM 4.103.1.7.2.3
4.103.2.5	Deleted CDE Extract Request Overview as it was replaced with the ES & P data request form. See IRM 4.103.1.7.3
4.103.2.5.1	Deleted Extract Request Approval Process as it is no longer used. It was replaced with the ES & P Data Request Form See IRM 4.103.1.7.3
4.103.2.5.2	Deleted CDE Extract Request Form as it is no longer used. It was replaced with the ES & P Data Request form. See IRM 4.103.1.7.3

IRM Reference	Change Details
4.103.2.5.3	Deleted Use and Disposal of CDE Extracts as it is no longer a CDE responsibility. IRS data general security rules apply.
4.103.2.6	Moved to IRM 4.103.1.7.5, Codes Used in CDE
4.103.2.6.1	Moved to IRM 4.103.1.7.5.1, Selection Reason, Source, Project and Aging Reason Codes
4.103.2.6.2	Moved to IRM 4.103.1.7.5.2, Tracking Codes
4.103.2.6.3	Moved to IRM 4.103.1.7.5.3, Disposal Codes
4.103.2.6.3.1	Moved to IRM 4.103.1.7.5.3.1, Accepted as Filed
4.103.2.6.3.2	Moved to IRM 4.103.1.7.5.3.2, Survey
4.103.2.7	Moved to IRM 4.103.1.7.6, Erroneous Accesses
4.103.2.8	Moved to IRM 4.103.1.7.7, Information Reports
4.103.2.9	Moved to IRM 4.103.1.7.8, Employee Returns
4.103.2.10	Moved to IRM 4.103.1.7.9, Proper Handling of CDE Facsimiles and Other CDE Documents
4.103.2.11	Moved to IRM 4.103.1.7.10, Disclosure of CDE Facsimiles
4.103.2.12	Moved to IRM 4.103.1.7.11, Time Reporting
4.103.2.13	Moved to IRM 4.103.1.7.4, CDE Change Request and revised

**EFFECT ON OTHER DOCUMENTS**

IRM 4.103.2, dated 5-13-2011 is obsolete as of the date of this transmittal.

**AUDIENCE**

Small Business and Self Employed (SB/SE).

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